



香港交易所

31/5/2016

1/6/2016

I.

1.

(1) 750

2.

	<hr/>		<hr/>
))
		<hr/>	<hr/>
()	<hr/>	<hr/>
		<hr/>	<hr/>

3.

	<hr/>		<hr/>
))
		<hr/>	<hr/>
()	<hr/>	<hr/>
		<hr/>	<hr/>

US\$12,000,000.00

II.

	(1)	(2)	
	<hr/>	<hr/>	<hr/>
	695,060,996	<hr/>	<hr/>
	-	<hr/>	<hr/>
	695,060,996	<hr/>	<hr/>

III.

(/ /)					
2009 7					
23					
3.58/					
11,214,000					11,214,000
(1)					
2. 2010 5					
27					
2.78/					
0					
(1)					
3. 2011 10					
11					
2.68/					
7,200,000					7,200,000
(1)					
4. 2015 5					

(/ /)

1. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____

1.	930,000,000			
	5%			
		924,000,000	924,000,000	72,142,467

() 5790

(1)

()
(/ /) (/ /)

2.

()

(1)

()
(/ /) (/ /)

3.

()

(1)

()
(/ /) (/ /)

4.

()

(1)

()
(/ /) (/ /)

C. ()
()
()

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	



1.

(1) _____
_____ (/ /) (/ /)
(/ /) (/ /)
_____ _____

2.

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. () _____ (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____
E. () _____
() _____
() _____

A E (1) _____
(2) _____
A E _____
A E _____
II

()

— —————
—————)

1. ()

2.